

**Your Contribution
Will Support the Foundation's Work
for Years to Come!**

Matching Scholarship Fund

CPCU Society chapters that establish scholarship programs to foster insurance education at the college level, and/or contribute to the Insurance Education Foundation's (IEF) Teacher Scholarship Program, are eligible to apply for matching funds from the Foundation.

Publications

To keep insurance professionals informed on industry trends and issues, the Foundation funds various publications, including special reports and books, such as *Let the Trumpet Resound: The Insurance Industry in the 21st Century*, by Larry G. Brandon, CPCU.

Educational Sponsorship

To help in the continuing education of CPCUs, industry professionals, and the general public, the Foundation often sponsors speakers, seminars, and programs. Each year, the Foundation sponsors the popular "Loman Lecture," a special presentation at the CPCU Society's Annual Meeting and Seminars.

Leadership Summit

To enhance chapter and section leaders' personal and professional development, the Foundation sponsors a motivational speaker at Chapter and Section Leadership Training, held during the CPCU Society's annual Leadership Summit.

Distinguished Graduate and Academic Excellence Awards

As a means to celebrate their success, the Foundation recognizes and rewards CPCU designees with exceptional scholastic achievements each year.

What is the Foundation?

The CPCU-Loman Education Foundation, formerly the CPCU-Harry J. Loman Foundation, is a not-for-profit organization that funds the advancement of education in the fields of insurance, risk management, and risk bearing.

Founded in 1961 by the CPCU Society, the Foundation was named for Harry J. Loman, Ph.D., founder of the CPCU movement. Dr. Loman was the first dean of the American Institute for Chartered Property Casualty Underwriters, and later served as president of the American Institute.

Let the CPCU-Loman Education Foundation

channel your support for the profession

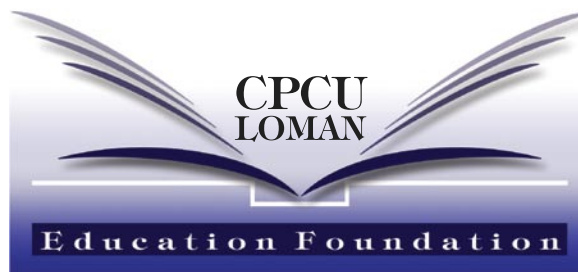
that represents your life's work—

and join the many CPCUs

who enjoy the satisfaction of giving

to enrich the industry through study,

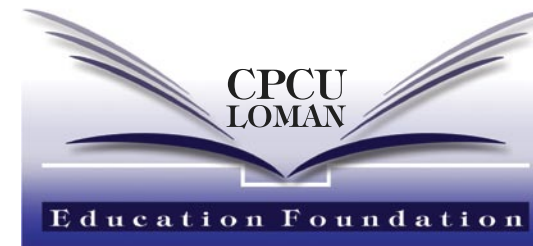
research, publication, and career pursuit.



720 Providence Road, Malvern, PA 19355
(800) 932-2728 ext. 2744
E-mail: loman@cpcusociety.org

**Have You
Made a Difference
Today?**

**Contribute to the
CPCU-Loman Education Foundation
and Insure Continued Success
of the CPCU Legacy!**



**As a contributor to the
CPCU-Loman Education Foundation
you can provide CPCUs with limitless
opportunities for continuing the
CPCU legacy that supports the
educational pursuits of so many—
today and into the future.**

Continue the Legacy

The CPCU-Loman Education Foundation's purpose is to maintain the integrity of the insurance industry by fostering excellence in insurance education and related areas. When you join the CPCU-Loman Education Foundation, your contribution provides funds for the Foundation's activities, including education, research, publications, study, career development, and other worthwhile projects.

Make a Difference

Many successful professionals like you, and others that benefited from some type of assistance on their way up, seek ways to repay an industry that has been generous to them. For a CPCU, and for friends and relatives of CPCUs, the CPCU-Loman Education Foundation provides a meaningful way to do this.



Continue the CPCU Legacy . . . Choose from Several Levels of Support!



Yes, I want to support the
CPCU-Loman Education
Foundation Endowment Fund!

Member Contributions

In order to maximize your membership options and provide you with a contribution level that's rewarding to you, the CPCU-Loman Education Foundation offers five special membership categories for you to choose from:

CPCU Club: *Exclusive for new designees*, the CPCU Club is an ideal option for new CPCUs to support the Foundation. CPCU Club members contribute \$25 per year for four years, totaling \$100. This \$100 contribution can be credited toward a full Loman Club membership.

Loman Club: While the Foundation welcomes contributions of any size, many join the Loman Club by giving \$1,000, paid in a lump sum or in quarterly or yearly installments over a period of 10 years.

Loman Club members who give additional contributions over a period of 10 years can move into the Loman Club Silver, Gold, or Platinum levels. These three levels are cumulative:

Loman Club Silver: Loman Club members who give a total contribution of \$2,000-\$4,000 become Loman Club Silver members.

Loman Club Gold: Loman Club members who give a total of \$4,000-\$6,000 become Loman Club Gold members.

Loman Club Platinum: Loman Club members who give more than \$6,000 become Loman Club Platinum members.

Member Recognition

All CPCU and Loman Club members receive:

- A Certificate of Membership.
- A badge ribbon at the Annual Meeting and Seminars and the Leadership Summit.
- A listing in an Annual Meeting and Seminars recognition program.

Additional levels receive:

- Gold and Platinum members receive special reserved seating at the Loman Luncheon.
- Platinum Club members receive an invitation to the Loman Luncheon as guests of the Foundation.

Chapter Contributions

In addition to member contribution options, the CPCU-Loman Education Foundation offers chapters the opportunity to make a difference, with three chapter membership categories to choose from:

Chapter CPCU Club: CPCU Society chapters join the Chapter CPCU Club on an annual basis by paying \$1 per member, per year, subject to a minimum contribution of \$100 each year.

Chapter Loman Silver Club: To qualify for the Chapter Loman Silver Club, CPCU Society chapters contribute \$3 per member, per year, subject to a minimum of \$300 each year.

Chapter Loman Gold Club: To qualify for the Chapter Loman Gold Club, CPCU Society chapters contribute \$5 per member, per year, subject to a minimum of \$500 each year.

Chapter Recognition

All Chapter CPCU and Chapter Loman Club members receive:

- A listing in an Annual Meeting and Seminars recognition program.

Additionally, Chapter Loman Club members receive:

- An invitation for the chapter president (or chapter representative) and a guest to attend the Loman Luncheon, held at the Annual Meeting and Seminars, as a guest of the Foundation.

Other Contributions

The CPCU-Loman Education Foundation also offers five varied categories for more specific member and nonmember contributions:

Memorial Contributions: Donations may be made in memory of friends or family. Both the sender and family of the deceased receive acknowledgement cards in return.

Honorarium Contributions: Donations may be made in honor of a CPCU, an industry professional, or other individual. Both the sender and the person being honored receive a letter of acknowledgement and thanks.

Ella Rachel Lyons Club: An individual may make a contribution to the Foundation by creating a testamentary gift through a will or estate plan.

Life Insurance: The Foundation may be designated irrevocable beneficiary of one's life insurance policy, thereby rendering annual premiums on the policy tax deductible.

Securities: Securities may be contributed, often providing the donor with tax advantages on stocks with a cost basis below market value.

Giving Is Easy Make a Difference Today!

Once you choose your level of support, simply complete the attached form and mail it today with your first payment. An intention to contribute does not constitute a liability to the donor or to the donor's estate.

A copy of the official registration and financial information may be obtained from the Pennsylvania Department of State by calling within Pennsylvania, (800) 732-0999. Registration does not imply endorsement.

Name Member Number

Address

City/State/Zip

E-mail Year of Designation

Daytime Phone

Member Contributions

I am a New Member Existing Member

CPCU Club Pledge (for new designees only):

I intend to give \$100

Please select a payment option:

\$25 per year for 4 years \$100 lump-sum payment

Loman Club Pledge - I intend to give:

- \$1,000 (Loman Club)
- A total of \$2,000 – \$4,000 (Loman Club Silver)
- A total of \$4,000 – \$6,000 (Loman Club Gold)
- A total of more than \$6,000 (Loman Club Platinum)

Please send a reminder invoice for:

Yearly payments for 10 years Quarterly payments for 10 years

Chapter Contributions and Other Contributions

Please contact the CPCU-Loman Education Foundation for information regarding Chapter CPCU Club, Chapter Loman Silver and Gold Clubs, and Other Contributions, at (800) 932-2728, ext. 2744.

Payment Information:

Initial Payment: \$ Appeal Code:

My check of \$, made payable to **CPCU-Loman Education Foundation**, is enclosed for my first payment.

Please charge my: Visa MasterCard in the amount of \$ for my first payment.

Account # Expiration Date

Signature (required) Date

Tax-Exempt Information:

The CPCU-Loman Education Foundation is a federally tax-exempt organization under Section 501(c)(3) of the Revenue Code. Contributions to the Foundation are deductible for income tax purposes (TAX ID # 23-2031260). Check with your tax advisor for limitations.

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CPCU-Loman Education Foundation
720 Providence Road
Malvern, PA 19355

Fax to:
(credit cards only)
(610) 251-2780